

West Orange Cove Consolidated Independent School District

Debt Transparency Information

June 30, 2024

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	Yes	\$ 6,075,000	06/30/2024	\$ 6,075,000	\$ 1,139,670	\$ 7,214,670	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	9,065,000	06/30/2024	6,415,000	1,400,700	7,815,700	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,384,998	06/30/2024	8,560,000	2,350,800	10,910,800	02/15/2036
U/L Tax Ref Bds Ser 2018	Yes	19,435,000	06/30/2024	13,435,000	3,223,400	16,658,400	02/15/2038
U/L Tax Sch Bldg Bds Ser 2019	Yes	15,855,000	06/30/2024	12,930,000	5,267,550	18,197,550	02/15/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	9,490,000	06/30/2024	8,825,000	2,359,950	11,184,950	02/15/2045
		<u>\$ 69,304,998</u>		<u>\$ 56,240,000</u>	<u>\$ 15,742,070</u>	<u>\$ 71,982,070</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2018	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	NR	A1	NR	NR

Stated Purpose:

U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	School Buildings
U/L Tax Ref Bds Ser 2016	Refunding for savings
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Ref Bds Ser 2018	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Buildings
U/L Tax Sch Bldg Bds Ser 2020	School Buildings

Proceeds:

	Received	Spent	Unspent
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	\$ 6,075,000	\$ 6,075,000	\$ -
U/L Tax Ref Bds Ser 2016	9,763,865	9,763,865	-
U/L Tax Ref Bds Ser 2017	9,741,674	9,741,674	-
U/L Tax Ref Bds Ser 2018	21,577,188	21,577,188	-
U/L Tax Sch Bldg Bds Ser 2019	16,050,000	16,050,000	-
U/L Tax Sch Bldg Bds Ser 2020	9,700,000	9,700,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 69,304,998	\$ 56,240,000	\$ 71,982,070
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 56,240,000	\$ 71,982,070
Total authorized debt secured by Ad Valorem Taxation:	\$ 69,304,998		
Total outstanding Ad Valorem debt obligations:		\$ 56,240,000	\$ 71,982,070
Total authorized Ad Valorem debt per capita:	\$ 3,741		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,036	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,886
2024 Estimated Population: ^(a)	<u>Population</u>		
	18,525		

^(a) Source: The Texas Municipal Advisory Council of Texas.